**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 03 July 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL147”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 July 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL147

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 5.883% (3 Month JIBAR as at 03 Jul 2020 of 3.883% plus 200bps) capped @ 8.00%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 July 2025

**Books Close Date** 25 December, 25 March, 24 June, 24 September

**Interest Payment Date(s)** 3 January, 3 April, 3 July, 3 October

**Last Day to Register** By 17:00 on24 December, 24 March, 23 June, 23 September

**Issue Date** 3 July 2020

**Date Convention** Following

**Interest Commencement Date** 3 July 2020

**First Interest Payment Date** 3 October 2020

**ISIN No.** ZAG000169236

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IBL147%20PricingSupplement0307.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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